

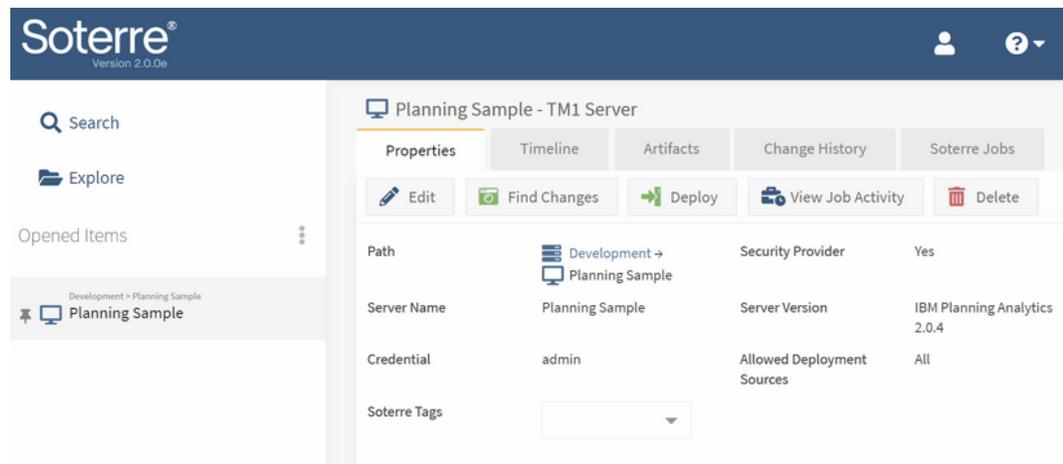
Soterre for Planning Analytics provides:

- Zero-touch version control
- Zero impact to authors
- Capture of changes with insight
- Built-In Change Log
- Ability to rollback individual changes
- Lifecycle for deployment of projects and objects
- Deployments without server restarts
- Help to maintain an Audit ready state
- Coordination among collaborators

Zero Touch Version Control and Simplified Deployments

In an agile planning and budgeting environment things can get chaotic. Frequent change requests and adjustments can mean things go wrong and, when they do, being able to revert to the previous last working state is paramount. Without change management and version control, users try to keep things under control by making copies. This takes time, doesn't always get completed when in a rush, leads to differing naming conventions, and can be error prone.

Motio Soterre monitors plans in Planning Analytics versioning them in the background automatically with documentation thus eliminating the human element. Moving new or existing applications between environments, reverting to a previous version, or undoing a single change is made possible with the push of a button in the user interface. No more copying files or providing server access!



The screenshot displays the Soterre application interface. At the top, the Soterre logo and version (2.0.0e) are visible. The main area shows a 'Planning Sample - TM1 Server' with tabs for Properties, Timeline, Artifacts, Change History, and Soterre Jobs. The Properties tab is active, showing a table of configuration details.

Property	Value	Property	Value
Path	Development → Planning Sample	Security Provider	Yes
Server Name	Planning Sample	Server Version	IBM Planning Analytics 2.0.4
Credential	admin	Allowed Deployment Sources	All
Soterre Tags			

Selectable Objects to deploy:

- Applications
- Chores
- Clients
- Cubes
- Dimensions
- Groups
- Processes

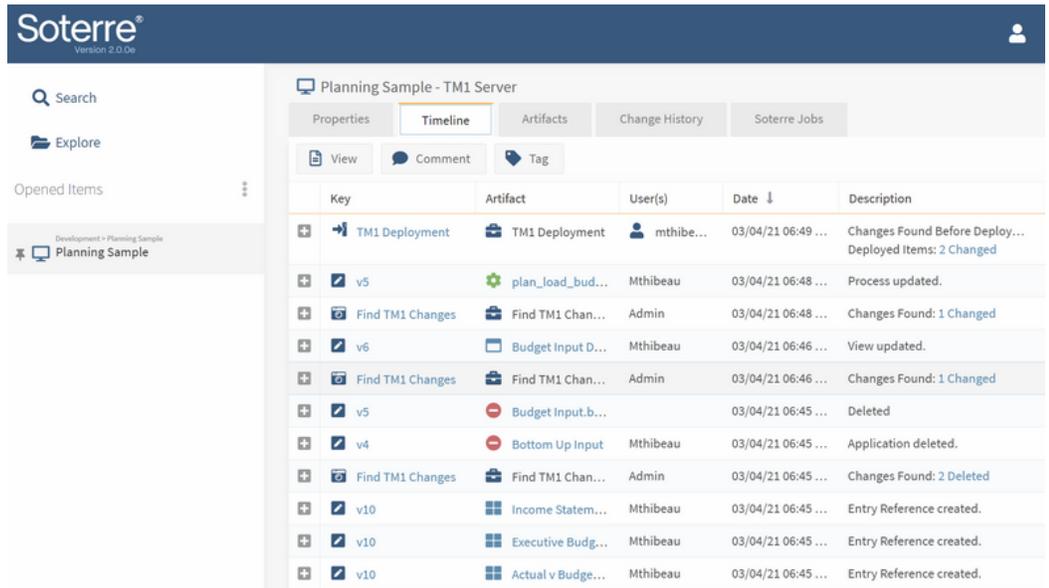
Versioning and Selective Deployments of Objects

Soterre tracks all changes over time so individual changes can be reverted as needed. Soterre can also merge changes from multiple versions via its tagging capability, meaning changes from multiple users can be brought together collaboratively.

Deployments also benefit from tagging. Select individual objects, folders or projects to move content safely from one environment to another and Soterre takes care of the documentation (who, what, where, when and why).

Stay Audit Ready

Tracking of all changes and deployments equips Planning Analytics teams with the documentation and change management tools required to validate with auditors that there are processes and controls in place.



The screenshot displays the Soterre application interface. The top navigation bar includes 'Soterre Version 2.0.0.0' and a user profile icon. The main content area is titled 'Planning Sample - TM1 Server' and features tabs for 'Properties', 'Timeline', 'Artifacts', 'Change History', and 'Soterre Jobs'. The 'Timeline' tab is active, showing a list of changes with columns for Key, Artifact, User(s), Date, and Description. The 'Opened Items' sidebar on the left shows 'Development > Planning Sample' and 'Planning Sample'.

Key	Artifact	User(s)	Date ↓	Description
TM1 Deployment	TM1 Deployment	mthibe...	03/04/21 06:49 ...	Changes Found Before Deploy... Deployed Items: 2 Changed
v5	plan_load_bud...	Mthibeau	03/04/21 06:48 ...	Process updated.
Find TM1 Changes	Find TM1 Chan...	Admin	03/04/21 06:48 ...	Changes Found: 1 Changed
v6	Budget Input D...	Mthibeau	03/04/21 06:46 ...	View updated.
Find TM1 Changes	Find TM1 Chan...	Admin	03/04/21 06:46 ...	Changes Found: 1 Changed
v5	Budget Input.b...		03/04/21 06:45 ...	Deleted
v4	Bottom Up Input	Mthibeau	03/04/21 06:45 ...	Application deleted.
Find TM1 Changes	Find TM1 Chan...	Admin	03/04/21 06:45 ...	Changes Found: 2 Deleted
v10	Income Statem...	Mthibeau	03/04/21 06:45 ...	Entry Reference created.
v10	Executive Budg...	Mthibeau	03/04/21 06:45 ...	Entry Reference created.
v10	Actual v Budge...	Mthibeau	03/04/21 06:45 ...	Entry Reference created.